



Inspired By Passion. Driven By Technology.

Transfer of Nominee

Date: _____

Mutual Fund: _____

C/o KFin Technologies Pvt. Ltd.

Tower – B, Plot No 31 & 32,
Selenuim Building, Financial District,
Nanakramguda, Gachibowli,
Hyderabad – 500 032.

Dear Sirs,

Sub: Transfer of Units to the Nominee

Ref : Folio Number : _____

Scheme Name : _____

No. of units : _____

With reference to the above account, I/we wish to inform with regret the sudden demise of Mr./Ms. _____ the unit holder.

I/We the nominee/s would request the fund to transfer the units to my/our name. To facilitate the fund to do the transfer, please find attached:

- a) Certified death certificate of Mr./Ms. _____
- b) Indemnity bond absolving the fund from all actions arising out of such transfer

Thank you,

Yours sincerely,

(Nominee)

Encl.: 1. Indemnity Bond
2. Certified copy of the death certificate